



We would like to welcome you to our office. In an effort to provide the best service possible, we ask you to fill out this form as completely as possible.

Thank You!

Patient Information

Patient Name: _____ Male Female
Social Security Number: _____ Birth Date: _____
Driver License: _____
Home Address: _____
City: _____ State: _____ Zip: _____
Primary Phone: _____ home cell Ok to leave message? Yes No
Secondary Phone: _____ home cell other Ok to leave message? Yes No
E-mail: _____
Employer's Name: _____ Occupation: _____

Spouse / Partner Information

Marital Status Single Married Divorced Widowed Significant Other
Spouse/Partner's Name: _____
Emergency Contact Name: _____
Phone Number: _____ Relation: _____
Address: _____
City: _____ State: _____ Zip: _____
Person(s) OK to release appointment or medically related information to concerning you:
_____ Relation(s): _____

Insurance Information

Primary Insurance Company: _____ Phone Number: _____
Group Number: _____ Policy Number: _____
Member ID Number: _____ Policy Holder's Name: _____
Relation: _____ Policy Holder's Social Security Number: _____
Policy Holder's Date of Birth: _____
Employer: _____ Work Phone Number: _____
Co-pay (if known): _____ Deductible (if known): _____

Secondary Insurance Company: _____ Phone Number: _____
Group Number: _____ Policy Number: _____
Member ID Number: _____ Policy Holder's Name: _____
Relation: _____ Policy Holder's Social Security Number: _____
Policy Holder's Date of Birth: _____
Employer: _____ Work Phone Number: _____
Co-pay (if known): _____ Deductible (if known): _____

Dental History

General Dentist: _____ Last Visit: _____

How did you hear about our Practice? Ad Internet Family/Friend Physician Other

Name of person referring (if applicable) : _____

What are the main concerns you would like orthodontics to accomplish?

Concerns: _____

Have you visited an orthodontist before? Yes No

When: _____ Reason: _____

Have your tonsils or adenoids been removed? Yes No

Have you ever experienced jaw joint pain/ discomfort (TMJ/TMD)? Yes No

Do you have any missing or extra permanent teeth? Yes No

Have you ever had an injury to (select all that apply): Teeth Mouth Chin

Do you have speech problems? Yes No

If so, explain: _____

Do your gums bleed? Yes No Do you smoke? Yes No Do you like your smile? Yes No

Do you currently or have you ever had any of the following habits (check all that apply) Clenching/Grinding Teeth

Lip Sucking/Biting

Mouth Breathing

Nail Biting

Thumb/Finger Sucking

Chewing/Eating Problem

Medical History

Are you currently being treated by a physician? Yes No

Reason: _____ Physician: _____

Last Visit: _____ Phone: _____

Do you have any allergies/sensitivities to medications or latex? Yes No

If yes, please list: _____

Are you currently taking any prescription or over-the-counter medications? Yes No

Please list, with dosage: _____

Have you ever taken any of the group of drugs collectively referred to as "fen-phen?" These include combinations of Ionimin, Apidex, Fastin (brand names of Phentermine), Pondimin (fenfluramine) and Redux (dexfenfluramine)?

Yes No

Have you had any serious illnesses or operations? If yes, describe:

Have you ever had a blood transfusion? Yes No If yes, give approximate dates: _____

(Women) Are you pregnant? Yes No Nursing? Yes No Taking birth control pills? Yes No

Check if you have or have ever had any of the following:

- | | | | |
|--------------------------------------------------|-----------------------------------------------|------------------------------------------------|-----------------------------------------------------|
| <input type="checkbox"/> Anemia | <input type="checkbox"/> Cortisone Treatments | <input type="checkbox"/> Hepatitis | <input type="checkbox"/> Scarlet Fever |
| <input type="checkbox"/> Arthritis, Rheumatism | <input type="checkbox"/> Cough, Persistent | <input type="checkbox"/> High Blood Pressure | <input type="checkbox"/> Shortness of Breath |
| <input type="checkbox"/> Artificial Heart Valves | <input type="checkbox"/> Coughing Blood | <input type="checkbox"/> HIV/AIDS | <input type="checkbox"/> Skin Rash |
| <input type="checkbox"/> Artificial Joints | <input type="checkbox"/> Diabetes | <input type="checkbox"/> Jaw Pain | <input type="checkbox"/> Stroke |
| <input type="checkbox"/> Asthma | <input type="checkbox"/> Epilepsy | <input type="checkbox"/> Kidney Disease | <input type="checkbox"/> Swelling of Feet or Ankles |
| <input type="checkbox"/> Back Problems | <input type="checkbox"/> Fainting | <input type="checkbox"/> Liver Disease | <input type="checkbox"/> Thyroid Problems |
| <input type="checkbox"/> Blood Disease | <input type="checkbox"/> Glaucoma | <input type="checkbox"/> Mitral Valve Prolapse | <input type="checkbox"/> Tobacco Habit |
| <input type="checkbox"/> Cancer | <input type="checkbox"/> Headaches | <input type="checkbox"/> Pacemaker | <input type="checkbox"/> Tonsillitis |
| <input type="checkbox"/> Chemical Dependency | <input type="checkbox"/> Heart Murmur | <input type="checkbox"/> Radiation Treatment | <input type="checkbox"/> Tuberculosis |
| <input type="checkbox"/> Chemotherapy | <input type="checkbox"/> Heart Problems | <input type="checkbox"/> Respiratory Disease | <input type="checkbox"/> Ulcer |
| <input type="checkbox"/> Circulatory Problems | <input type="checkbox"/> Hemophilia | <input type="checkbox"/> Rheumatic Fever | <input type="checkbox"/> Venereal Disease (STD) |

I understand that the information that I have given today is correct to the best of my knowledge. I also understand that this information will be held in the strictest of confidence and it is my responsibility to inform the office of any changes in my medical status.

I hereby authorize the release of any information pertaining to my medical treatment necessary to process any insurance claims. I further authorize the application for benefits on my behalf for covered services and payment of any benefits to the office. I understand that I am responsible for any amount not covered by insurance.

I understand that where appropriate, credit bureau reports may be obtained.

Submitted by: _____ Date: _____
